Managing Your Passwords

The purpose of this document is to provide instructions on how to login to each tool, change your password what to do if you forgot your password, how many login attempts you have for each tool or system, and what to do if you get locked out.

As a reminder, all Sales Representatives have access to different online or electronic tools such as CST Email, P.O.A.C., Salestree, Brainshark and the CST Planner.

As seen on the right-hand side, most are accessible from www.cstresp.com/rep

C.S.T. Consultants Inc. – Agent Portal Gateway
To access the online services please choose one of the following:
Sales Representative e-mail
P.O.A.C. (Planner Online Administration Centre)
Forgot/Reset Password for Planner, P.O.A.C. and Email
SalesTree
Brainshark Log In
CST Planner 611 Support Leave a voice message: 1-877-441-0863 or 416-849-5789 Email: cstplanner@cst.org

Tool / system	Accessible from:	Login info		Login attempts until being locked out
		Username / User I.D.	Password	
CST Email (Outlook Web)	www.cstresp.com/rep	Agent #	same as Planner & P.O.A.C.	5
Planner Online Admin Centre (P.O.A.C.)	www.cstresp.com/rep	Agent #	same as Planner & CST email	3
CST Planner app	Your iPad	Agent # (for initial set up)	same as CST email & P.O.A.C.	Unlimited
Sales Tree	www.cstresp.com/rep	Agent #	your SalesTree password	Unlimited
Brainshark	www.cstresp.com/rep or www.brainshark.com/cst	CSTRESP email	your Brainshark password	Unlimited



CST Email (Outlook Web App) User I.D.: Agent

Password: same as your P.O.A.C and C

To login:

- 1. Go to www.cstresp.com/rep
- 2. Click on "Sales Representative

- 3. Enter your username and passy
- 4. Click sign-in

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s your P.O.A.C and CST Planner <u>Acstresp.com/rep</u> Sales Representative e-mail" username and password	Outlook Ombiluer name I Passorat Osign in	Web App		2 0
in		Calcindar People Tasks Stev	Refresh	
To change your password:		← REPLY	Set automatic replies Display settings Manage apps) •••• k as read
 Login to Outlook Web App Click on the Settings icon (at the top 	(the round gear) from the menu bar		Offline settings Change theme Change password	
3. Select Change password a	and follow the instructions on-screen		Options	e apps

**If you change your email password, you must change it on your mobile devices such as your cell phone or iPad (if already set-up) as the password on the devices does not update automatically. If you do not update your email password on your mobile devices and you try to login with your old password, you will be locked out after 5 attempts and your email account will be temporarily locked for 1 hour. This means that you will be locked out of your email, P.O.A.C and the Planner also.

If you are locked out of your email account you must unlock your account or wait 1 hour for the account to unlock. To unlock your email account or if you forgot your password:

- 1. Go to www.cstresp.com/rep
- 2. Click on the 'Forgot/Reset Password for Planner, P.O.A.C. and Email' link and follow the instructions on screen.

After 5 consecutive attempts of entering the wrong password in your email account, you will be locked out of your email account as well as P.O.A.C. and the CST Planner for 1 hour. It will unlock itself after 1 hour OR you can reset the password (as noted above), which will reset the password and unlock all the accounts.



Planner Online Admin Centre (P.O.A.C.)

User I.D.: Agent #

Password: same as your CST email (Outlook Web App) and CST Planner.

To login:

- 1. Go to www.cstresp.com/rep
- 2. Click on "P.O.A.C. (Planner Online Admin Centre)"
- 3. Enter your username and password
- 4. Click "Log-in"

To change your password, follow the procedure for CST email.

If you forgot your password:

- 1. Go to <u>www.cstresp.com/rep</u>
- 2. Click on the 'Forgot/Reset Password for Planner, P.O.A.C. and Email' link and follow the instructions on-screen.

You will be locked out of your account if you enter the wrong password 3 consecutive times. This means that you will be locked out of your email, P.O.A.C, and the CST Planner also.

If you are locked out of your P.O.A.C. account you must unlock your account or wait 1 hour for the account to unlock. To unlock your P.O.A.C. account or if you forgot your password:

- 1. Go to <u>www.cstresp.com/rep</u>
- 2. Click on the 'Forgot/Reset Password for Planner, P.O.A.C. and Email' link and follow the instructions on-screen.

CST Planner app User I.D.: Agent

Password: same as your CST email.

To login: Type in your password.

To change your password, follow the procedure for CST email.



If your password is not working on the CST Planner, you may have been locked out from entering the wrong password in your email or P.O.A.C. account.





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iales Representative Log In	User ID:	wall pass word

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Salestree

Username: Agent # Password: your SalesTree password

To login:

- 1. Go to <u>www.cstresp.com/rep</u>
- 2. Click on "Salestree"
- 3. Enter your username and password click "Login"

To change your password or if you forgot your password:

- 1. Click on the 'Forgot Password' link from the SalesTree login window
- 2. Follow the instructions on-screen to re-set your password

You will not be locked out of your account if you enter the wrong password.

Brainshark

Username: CST email Password: your Brainshark password (**if this is the first time you are logging into Brainshark, enter password1)

To login:

- 1. Go to <u>www.cstresp.com/rep</u>
- 2. Click on "Brainshark Log In"
- 3. Enter your Username and Password click "Login"

To change your password or if you forgot your password:

- 1. Go to www.cstresp.com/rep click on "Brainshark log in" or www.brainshark.com/cst
- 2. Click on the 'Forgot your password' link
- 3. Follow the instructions on-screen to re-set or retrieve your password

You have unlimited attempts to enter your password and will not be locked out of your account if you enter the wrong one.

Username Password Login Forpot Password?

Login		
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iemes & Content Portal ters	Username:	tina.lombardo@cst.org
ay 13, 2014	Password:	•••••
ay 15, 2014		Remember my Username and Password
sing the Analytics ashboard		Login →
ne 11, 2014		
ne 12, 2014		Forgot your password? $ ightarrow$

